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Counsel for Debtor, Carter's Grove, LLC

Counsel for Debtor, Carter's Grove, LLC

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Newport News Division

In re:)
)
CARTER'S GROVE, LLC,) Case No. 11-51330-SCS
)
Debtor.) Chapter 11

**SCHEDULING ORDER REGARDING HEARING ON THE APPROVAL OF
DISCLOSURE STATEMENT AND FILING OF SECOND EXCLUSIVITY MOTION**

On August 18, 2011, the Court presided over a status conference (the "Status Conference") regarding the administration of the Debtor's chapter 11 case, the scheduling of a hearing on the approval of the Debtor's proposed disclosures statement (as may be amended from time to time, the "Disclosure Statement") in support of the proposed plan of reorganization (as may be amended from time to time, the "Plan"), and the filing of a second motion extending the Debtor's exclusivity periods (the "Exclusivity Motion"); and for the reasons stated by the Court at the Status Conference:

IT IS HEREBY ORDERED THAT:

1. The Debtor shall file with the Court and serve the Exclusivity Motion on all parties entitled to notice thereof on or before September 1, 2011.

2. The Debtor shall file with the Court the proposed Disclosure Statement and proposed Plan on or before September 1, 2011. In a connection with the filing of the proposed Disclosure Statement, the Debtor shall serve all appropriate parties notice of the dates set forth herein.

3. All responses and objections to the proposed Disclosure Statement shall be filed and served on or before 5:00 p.m. (Prevailing Eastern Time) on October 7, 2011.

4. All replies to responses or objections to the proposed Disclosures Statement shall be filed and served on or before 5:00 p.m. (Prevailing Eastern Time) on October 14, 2011.

5. The hearing on the approval of the proposed Disclosure Statement shall be held on October 21, 2011 at 9:30 a.m. (Prevailing Eastern Time) at the United States Bankruptcy Court for the Eastern District of Virginia, 600 Granby Street, 4th Floor, Norfolk, Virginia 23510.

6. The Clerk is directed to send a copy of this Order upon entry to all parties in interest.

Dated: September __, 2011
Newport News, Virginia

United States Bankruptcy Judge

Entered on Docket: _____

I ask for this:

/s/ Robert S. Westermann

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and

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Counsel for the Debtor, Carter's Grove, LLC

Seen and Agreed:

/s/ Kenneth N. Whitehurst, III (signature authorized)

Debera F. Conlon (VSB No. 20837)

Kenneth N. Whitehurst, III (VSB No. 48919)

Office of the United States Trustee

200 Granby Street, Room 625

Norfolk, VA 23510

Phone: (757) 441-6012

Facsimile: (757) 441-3266

Assistant U.S. Trustee

CERTIFICATE OF ENDORSEMENT

I hereby certify, under Local Rule 9022-1, that the foregoing Order has been endorsed by and/or served upon all necessary parties.

Robert S. Westermann
Counsel